



AFRIMARI



AFFINITY

AFRICA'S OIL AND GAS OUTLOOK

MARCH 2016

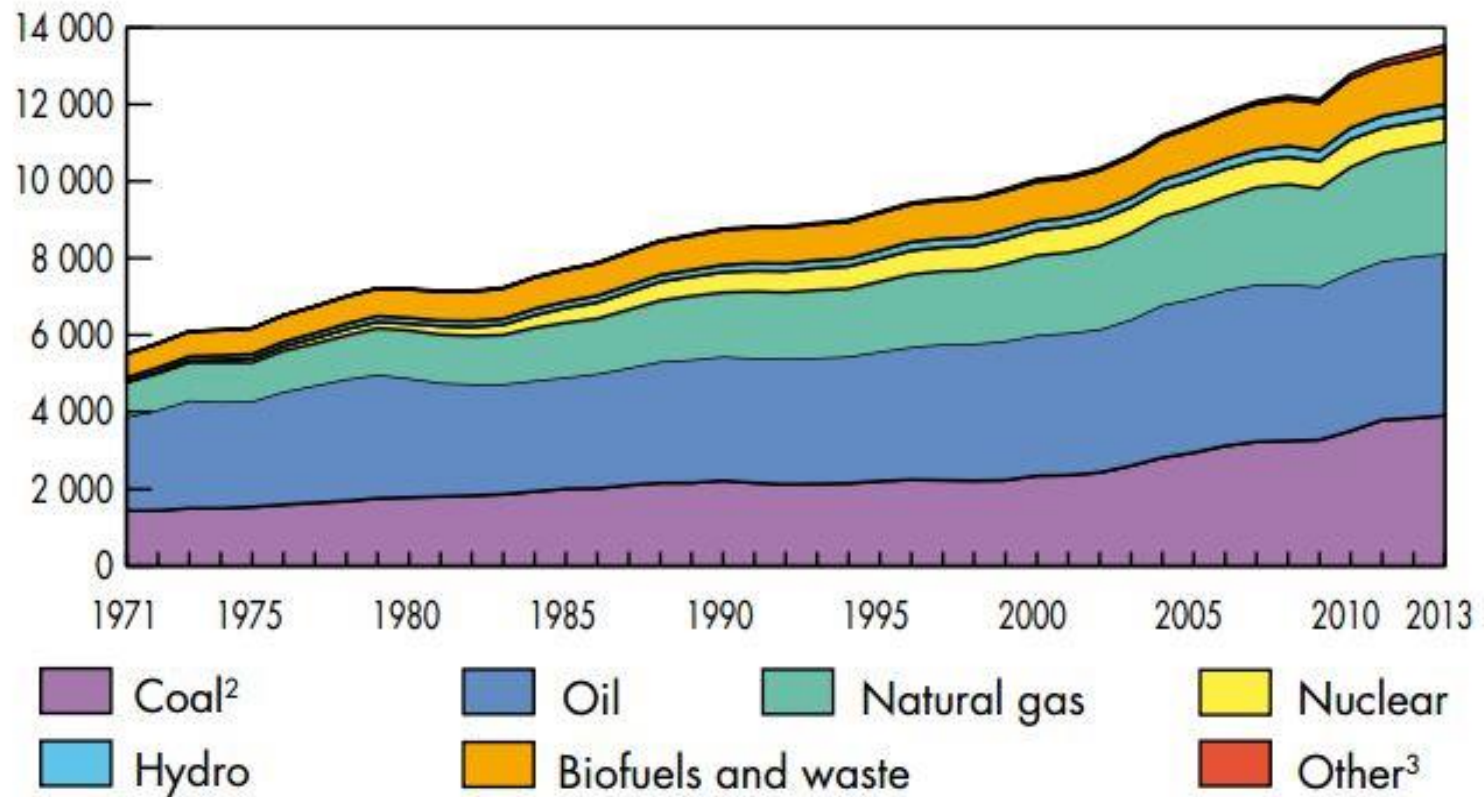


1. GLOBAL ECONOMIC CONTEXT

2. THE MAJOR ISSUES FACING AFRICAN OIL AND GAS INDUSTRIES

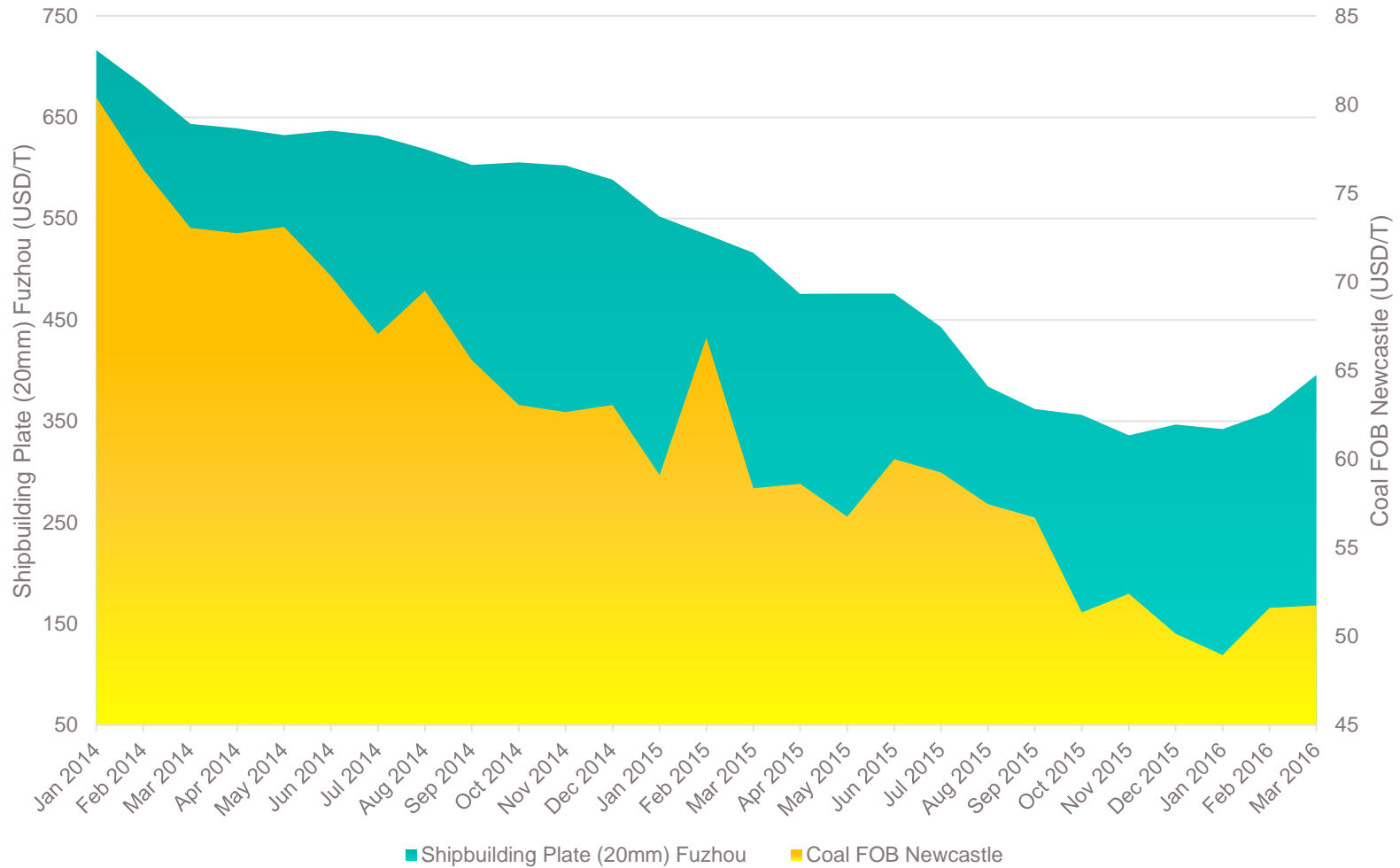
3. QUICK CASE STUDY – GHANA

TOTAL PRIMARY ENERGY SUPPLY BY FUEL

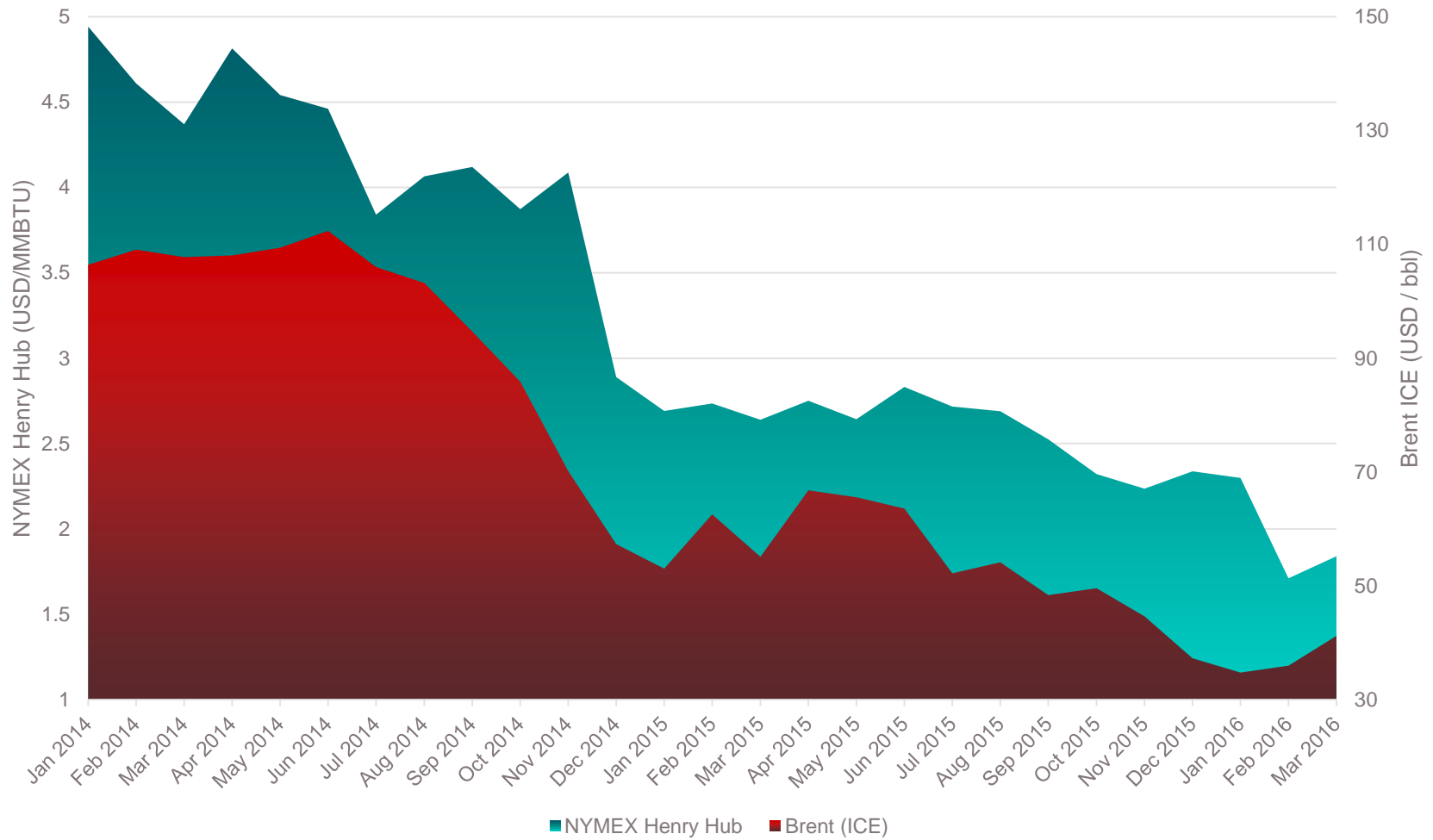


Source: IEA

SHIPBUILDING PLATE (20MM) FUZHOU AND THERMAL COAL FOB NEWCASTLE



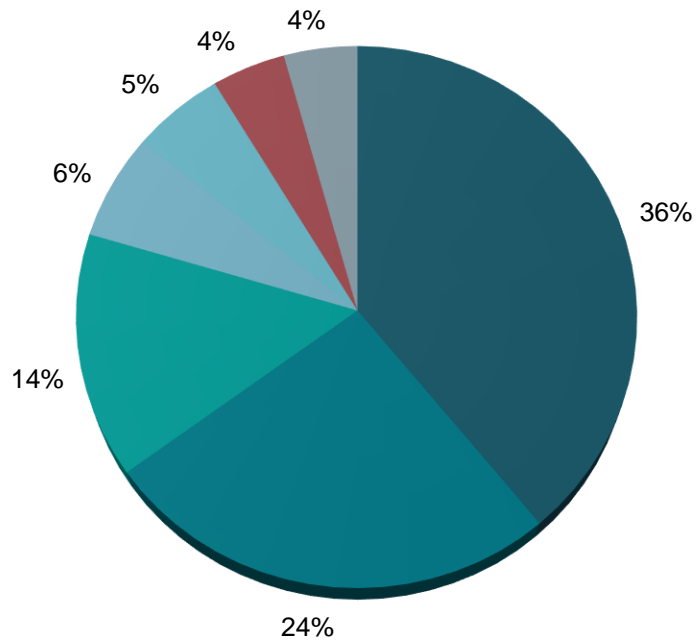
NYMEX HENRY HUB AND BRENT (ICE)



WEST AFRICAN EXPORTS & AFRICAN OIL PRODUCTION

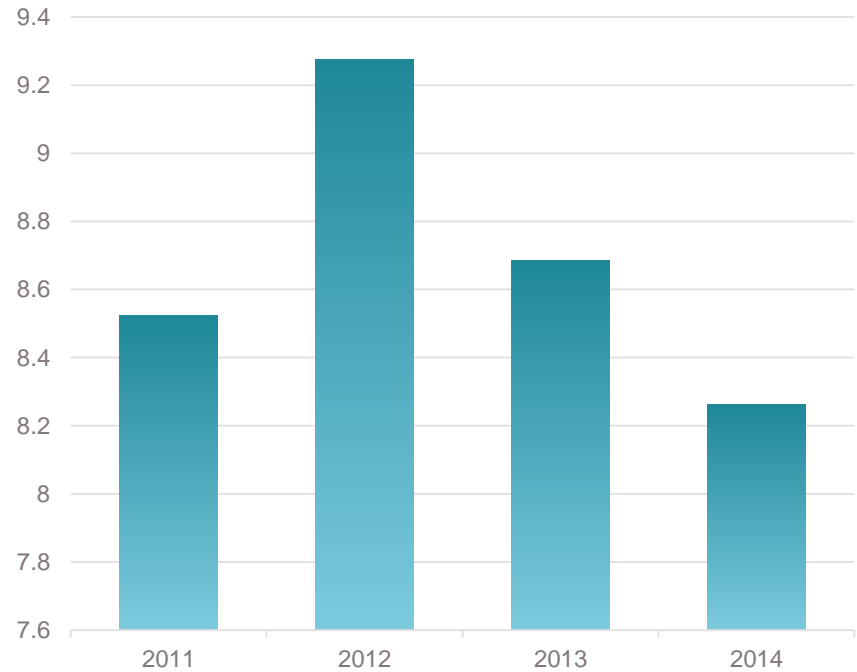


WEST AFRICAN SEABORNE EXPORTS BY DESTINATION 2015

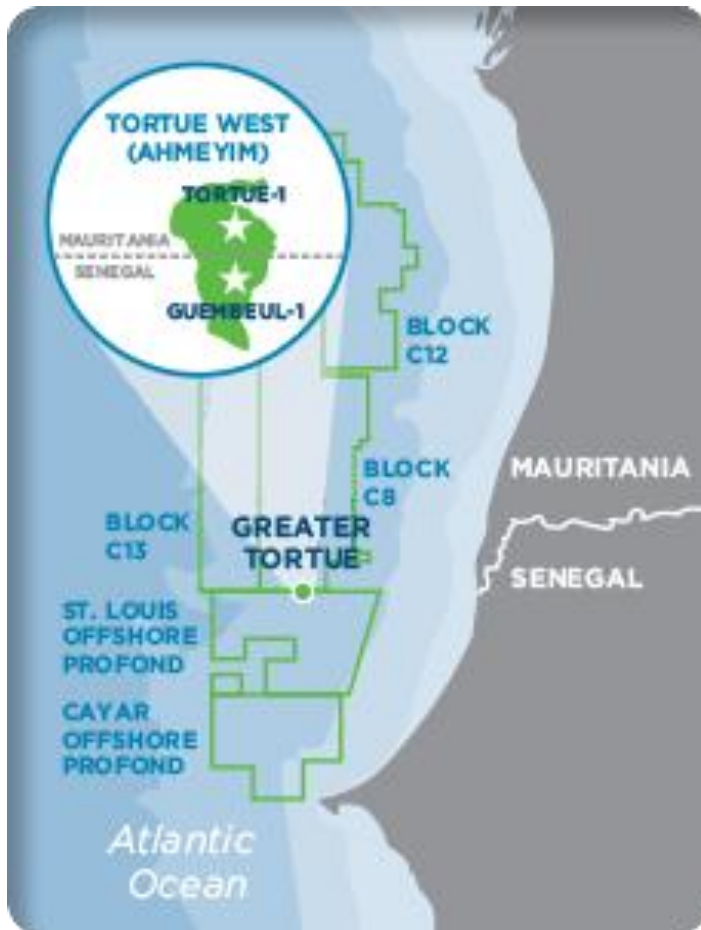


- Europe
- China
- India
- Other Asia
- South America
- South Africa
- North America

AFRICAN OIL PRODUCTION (Mn BPD)



RESERVES DISCOVERED OFF THE COAST OF WEST AFRICA



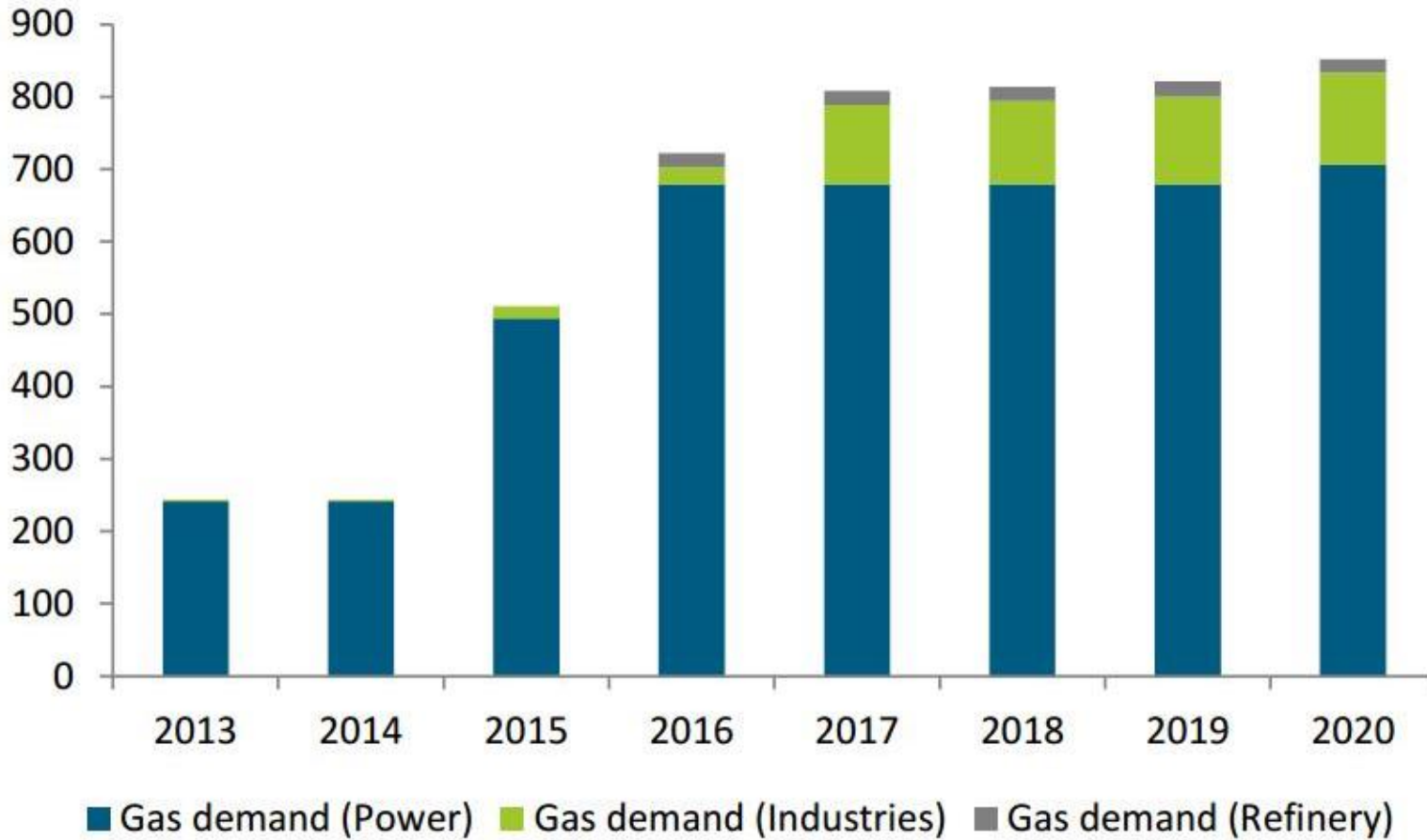
- 17 trillion cubic feet of natural gas discovered in the Tortue complex last year.
- Senegal and Mauritania have agreed common fiscal regime for oil and gas production, reducing overheads for bidders.



(BRIEF) CASE STUDY – GHANA



GHANA GAS DEMAND BY SEGMENT (MMCF/D)



Sources: Ecobank Research estimates, CITAC

AFFINITY GLOBAL OFFICES



LONDON

- Dry Cargo
- Sale & Purchase
- Tankers
- Newbuilding
- LNG
- Research
- Finance
- Valuations

SEOUL

- Sale & Purchase
- Newbuilding
- LNG

BEIJING

- Tankers
- Dry Cargo

SINGAPORE

- Dry Cargo
- Sale & Purchase
- Tankers

SYDNEY, MELBOURNE & PERTH

- Dry Cargo

HOUSTON

- Tankers

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